



Genting Hong Kong Limited
(Joint Provisional Liquidators Appointed)
(For restructuring purposes only)

IMPORTANT NOTICE

28 February 2022

Dear Guests,

References are made to Dream Cruises media statement dated 23 January 2022 and 4 February 2022 (“Media Statements”) in relation the appointment of joint provisional liquidators (“JPLs”) to Genting Hong Kong Limited (Joint Provisional Liquidators Appointed for restructuring purposes only) (“Company”), suspension of new bookings for World Dream and the application for appointing the JPLs to Dream Cruises on 27 January 2022 (“Application”).

Unless otherwise defined herein, capitalised terms shall have the same meaning as given to them in the Media Statements.

Following the Application, an order was made by the Bermuda Court on 4 February 2022 to appoint the JPLs as the joint provisional liquidators to Dream Cruises. Since their appointment as JPLs of the Company on 20 January 2022, the JPLs have been identifying potential remediation plans and facilitating the restructuring of the group including Dream Cruises. Negotiation with creditors in relation to their claims against the group remain active and certain emergency funding has been obtained which has enabled the World Dream to complete 16 scheduled cruises after the appointment of the JPLs.

However, despite the continued efforts to source and introduce external funding, the group’s liquidity continues to deteriorate given the absence of sustainable operational income under current challenging circumstance and in the face of mounting creditor pressure which poses an immediate threat to the operation of the vessel. In these circumstances, it has become impossible for the Company to make further financial commitments necessary to enable the World Dream to continue to operate. Regrettably, therefore, operation of the World Dream will cease upon completion of its current sailing on 2 March 2022.

The Company understands that the cessation will cause concern to various parties, in particular the guests who paid the deposits for the scheduled sailings. The Company is currently assessing the impact of the cessation of operation of the World Dream, in particular its ability to meet potential refund claims. Meanwhile, the Company would request affected guests to kindly submit their claims together with booking confirmation and payment records to the JPLs at

ProjectGenting@alvarezandmarsal.com, for assessment.

Please contact our hotlines for assistance if needed:

Genting Rewards members	
Hong Kong: +852 2110 3838	
Singapore: +65 3138 8833	Email: mccenq@resortsworldatsea.com
Genting Cruise Lines General Customer Services	
Hong Kong: +852 2317 7711	
Singapore: +65 6223 0002	Email: reservations.en@gentingcruiselines.com
Joint Provisional Liquidators	
Hong Kong: +852 5262 6355 / 5372 1126	Email: ProjectGenting@alvarezandmarsal.com

*Our hotlines are open from Mondays to Fridays, 9 am to 6pm.

The Company would like to thank Dream Cruises' valued guests and partners for their continued support and understanding in these challenging circumstances.

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